

## Important Information about this Form

- If you choose to name more than two Primary and/or Contingent Beneficiary(ies), please attach a separate sheet of paper with your additional designations. You must also sign and date the additional sheet of paper.
- If you are married and designate additional primary beneficiaries, your spouse's certification must be notarized by a Notary Public or witnessed by a Plan Representative.
- None of the information provided on this form will be maintained or acted upon by John Hancock Retirement Plan Services ("John Hancock").
- This form is provided solely for the convenience of the Plan Administrator. The form will be retained by the Plan Administrator and does not need to be submitted to John Hancock.

## 1. General Information

**The Trustee of** \_\_\_\_\_ **Plan ("the Plan")** \_\_\_\_\_  
 Contractholder Name Contract Number

Participant Name as displayed on your Social Security Card (Last Name, First Name, Initial) \_\_\_\_\_ Participant Social Security Number (Full SSN Required) \_\_\_\_\_

Participant Address – Street Address \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Month Day Year

City, State, Zip Code, Country \_\_\_\_\_ Participant Phone No. \_\_\_\_\_

## 2. Primary Beneficiary Designation

**Marital Status:**  Married  Not Married or Widowed  Divorced

If I am married and have not designated my spouse as my sole primary beneficiary, this designation of beneficiary will not be effective unless consented to by my spouse below. If I am not married on the date I sign this Beneficiary Designation Form, but subsequently become married prior to benefit commencement, I understand that this designation of beneficiary shall cease to be effective upon my marriage. I hereby agree to notify the Plan Administrator in writing in the event my marital status changes.

I hereby designate as my beneficiary the person(s) listed below who survive me. If more than one person is listed, benefits shall be divided according to the percentages indicated. I understand that if I designate more than one beneficiary below, the percentages MUST add up to 100%. If more than one person is listed and no percentages are indicated, or the percentages do not add up to 100%, benefits shall be paid in equal shares to my primary beneficiary(ies) who survive me. If a percentage is indicated and a primary beneficiary(ies) does not survive me, the percentage of that beneficiary's share shall be divided among the surviving primary beneficiary(ies) in proportion to the percentages shown for such beneficiary(ies) below.

① \_\_\_\_\_ Social Security Number \_\_\_\_\_  
 Name (Last Name, First Name, Initial)

\_\_\_\_\_ % \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Percentage Relationship Month Day Year

Address, City, State, Zip Code, Country \_\_\_\_\_

② \_\_\_\_\_ Social Security Number \_\_\_\_\_  
 Name (Last Name, First Name, Initial)

\_\_\_\_\_ % \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Percentage Relationship Month Day Year

Address, City, State, Zip Code, Country \_\_\_\_\_

